

Wind hydrogen to refineries at the Port of Rotterdam Main messages

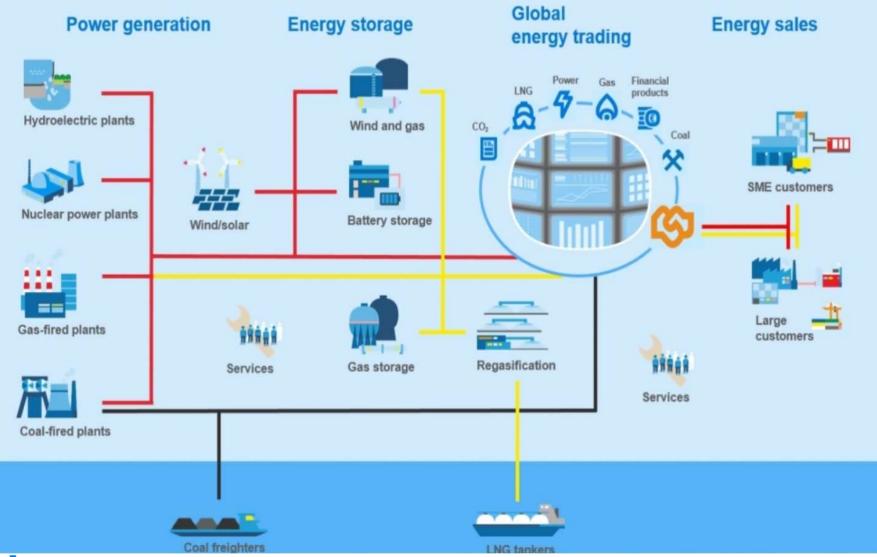
Port of Rotterdam

Refinery

Joulz

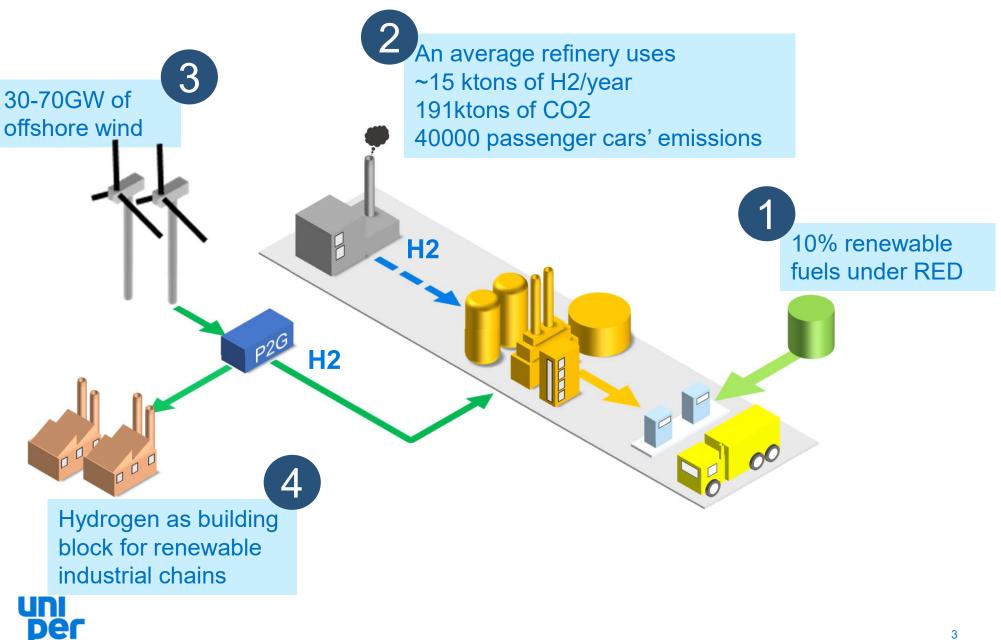
Muhammad Zubair 09 November 2017

Providing security of supply, we make the energy transition possible





Power to gas to refineries: the concept



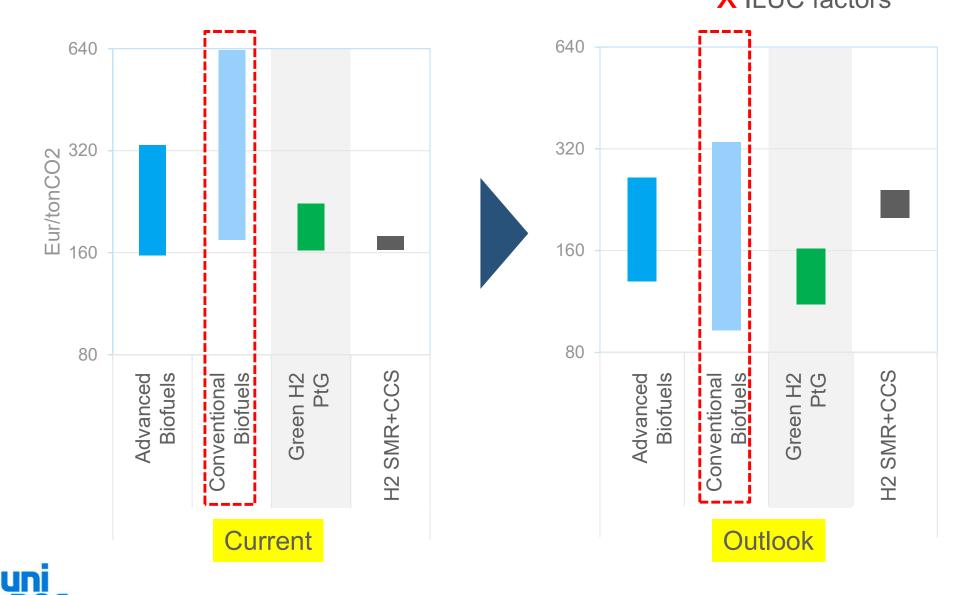
Study to explore feasibility of supplying green hydrogen to BP refinery at the Port of Rotterdam. Is it a feasible route to CO2 abatement in transport fuels chain?





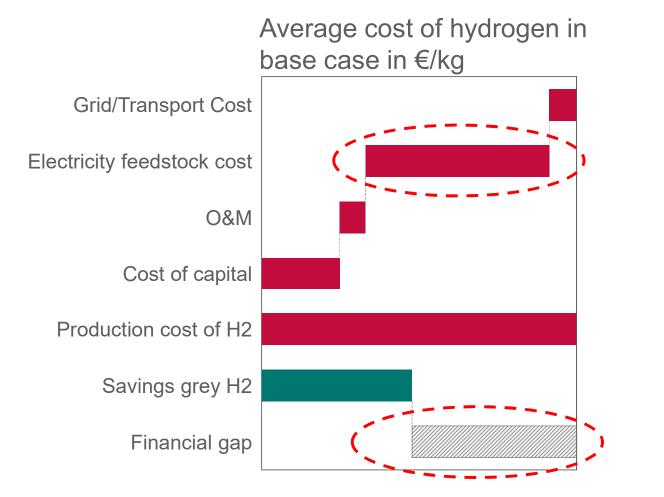


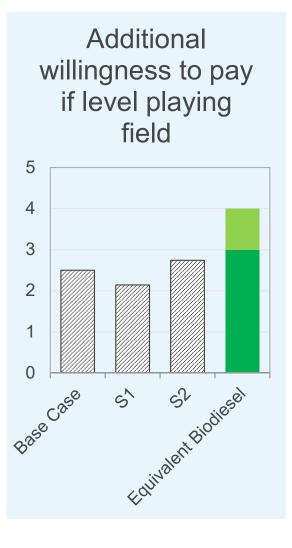
Green hydrogen from PtG is competitive on CO2 abatement costs



Dër

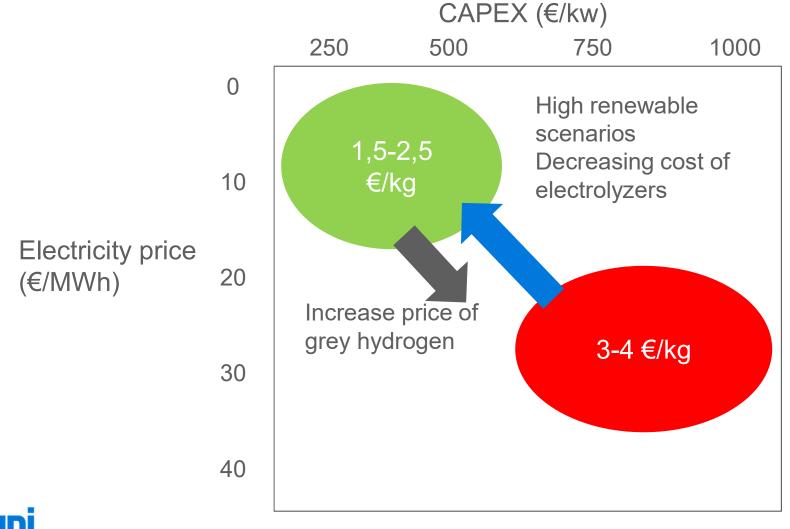
Economic case is viable once regulatory framework in place







Green hydrogen can even be competitive with grey hydrogen in the long run





Summary

- No major technical challenges. Implications of higher volumes on the refinery and hydrogen grid need to be investigated
- Green hydrogen is a competitive CO2 abatement route and can play crucial role in reducing CO2 emissions in the transport fuels.
- Removing barriers to new market entrants. Need of a hydrogen market. Implications for the organization of hydrogen grid.
- If regulatory framework is in place, there is an interesting business case



Thank you!



Contentions

- Autonomous <u>industrial switch</u> to electrification and supportive <u>regulatory framework</u> are not sufficient to meet the 2030 targets (Dutch coalition agreement). We can't wait for policy-making at EU level.
- Current business models and market mechanisms <u>dis-incentivize</u> <u>investments in P2X</u>. A <u>strong leadership</u> role is required to overthrow the current <u>business-silos and technology lock-ins</u>.

